

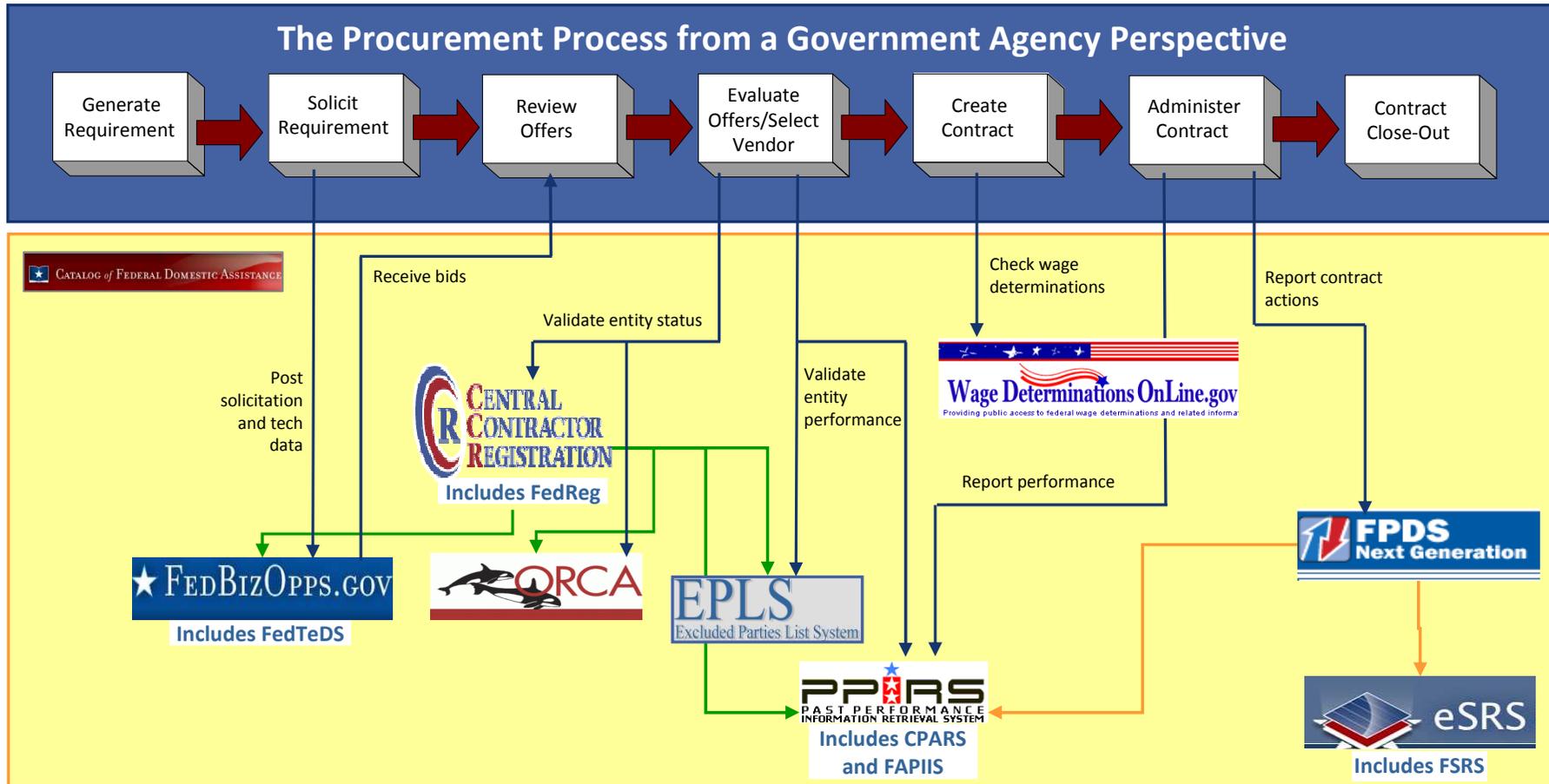


System for Award Management (SAM)

- ▶ **Creating Efficiencies through Integration and Consolidation**

April 19, 2012

► Federal/IAE systems support the award process



- User action
- Entity data
- Contract data

Today

- ▶ **Siloed** – Separate systems, each with a separate login
- ▶ **Redundant** – Overlapping data creates opportunity for error and complicates changes
- ▶ **Separate** – Multiple vendors at many hosting locations, managed separately with varying levels of service



Future

- ▶ **1 Login!** – Functionality accessible at one online location to streamline the process
- ▶ **1 Data Source!** – Centralized, normalized data to eliminate potential for conflicting values and improves agility to deal with future changes
- ▶ **1 Host!** – Consolidated hosting to reduce O&M costs



Existing capabilities, streamlined for efficiency.



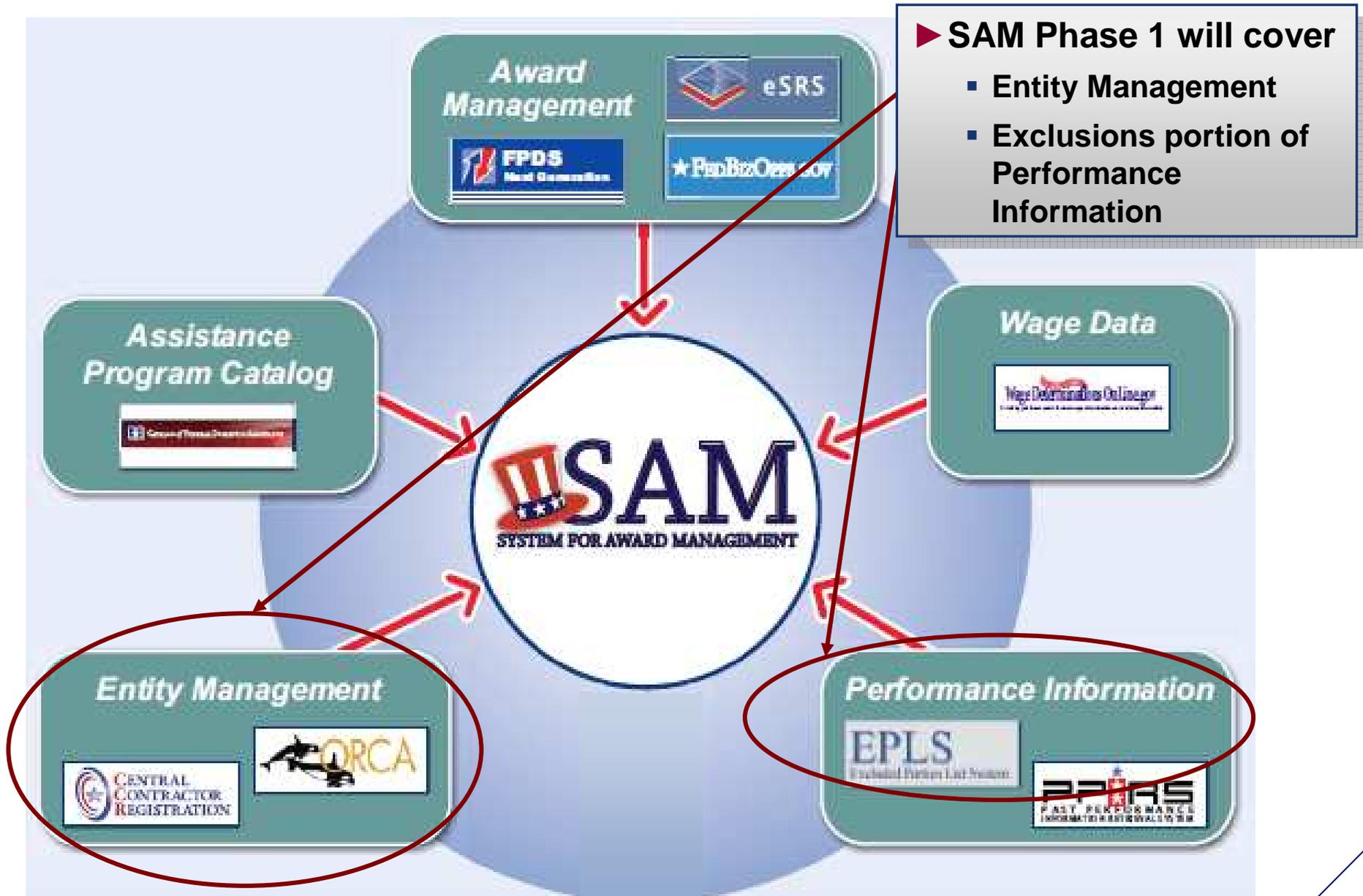
How Will the New System Be Organized?



▶ IAE system capabilities notionally have been organized around six key functional areas

Functional Area	Capabilities	Legacy Systems
Entity* Management	<ul style="list-style-type: none"> • Manage entity core data • Manage certifications/representations 	<ul style="list-style-type: none"> • CCR/FedReg – Central Contractor Registration/Federal Agency Registration • ORCA – Online Representations and Certifications Application
Award Management	<ul style="list-style-type: none"> • Post solicitation and award data • Maintain government-wide contract award data • Manage government-wide subcontractor data 	<ul style="list-style-type: none"> • FBO – Federal Business Opportunities • FPDS-NG – Federal Procurement Data System-Next Generation • eSRS/FSRS – Electronic Subcontracting Reporting System/FFATA Subaward Reporting System
Wage Data	<ul style="list-style-type: none"> • Access wage determinations 	<ul style="list-style-type: none"> • WDOL – Wage Determinations Online
Performance Information	<ul style="list-style-type: none"> • Manage/maintain past performance information • Manage exclusion list 	<ul style="list-style-type: none"> • PPIRS/CPARS/FAPIIS – Past Performance Information Retrieval System • EPLS – Excluded Parties List System
Assistance Program Catalog	<ul style="list-style-type: none"> • Create/maintain assistance program catalog 	<ul style="list-style-type: none"> • CFDA – Catalog of Federal Domestic Assistance
Support	<ul style="list-style-type: none"> • Provide security/access control • Provide reporting/communications support • Provide internal controls 	

* For the purposes of this capability area, *Entity* refers to prime contractors, organizations or individuals applying for assistance awards, those receiving loans, sole proprietors, corporations, partnerships, and any Federal government agencies desiring to do business with the government





What Are Phase 1 Benefits?



▶ Entities

- **Streamlined Process – One login allows entities to create or update their registration as well as their representations and certifications**
- **Update Date Alignment – Capabilities in one location aligns CCR and ORCA record updates**
- **Registration Purpose – A question at the start of the process allows grantees to avoid vendor-specific content**

▶ Contracting/Grants Officers

- **Streamlined Process – One login provides access to entity core data, representations and certifications, and exclusions information**

▶ System Owners/Administrators

- **Fewer interfaces – Consolidation reduces maintenance challenges and costs**

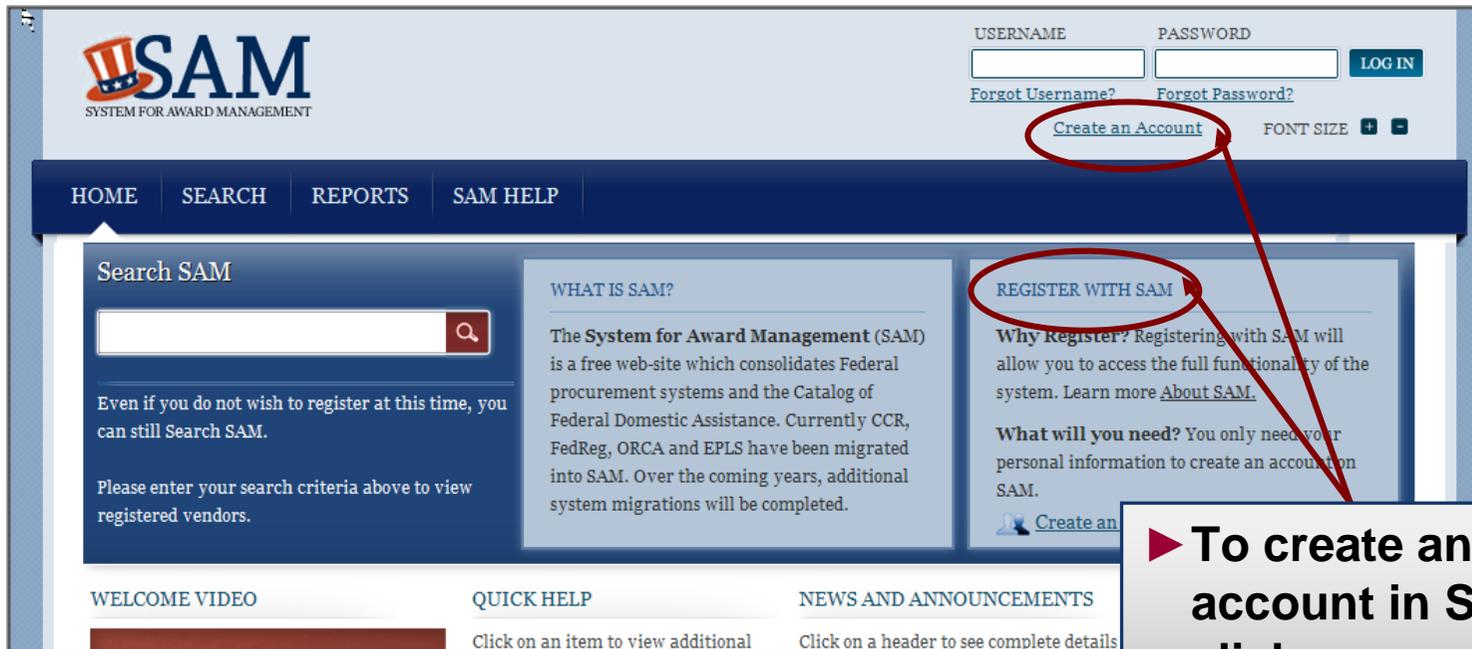


SAM Access: What Do You Need To Know?



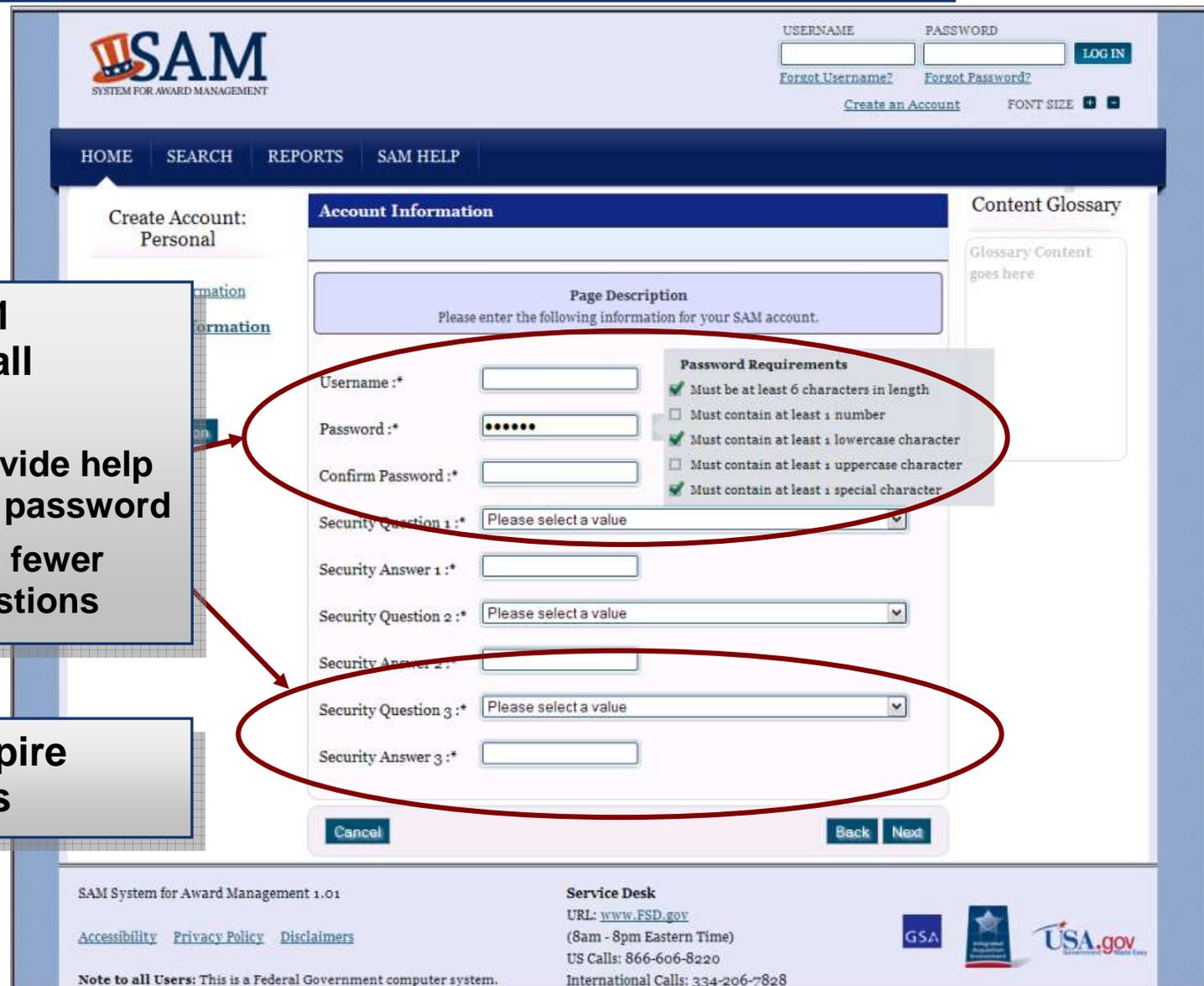
- ▶ Existing CCR and ORCA information will be migrated to SAM
- ▶ Once SAM Phase 1 goes live, you will be automatically redirected from CCR and ORCA websites to sam.gov
- ▶ You will specify a new user ID and password (can be the same as the one you use now) – the system will guide you through the process
 - Existing CCR/FedReg, ORCA and EPLS data will be moved to SAM
 - The process of logging in will connect you with the data you have permission to view now
 - Publicly available data will still be publicly available

► Getting access to SAM begins on the home page



► To create an account in SAM, click on one of the links

NOTE: Screen captures are from the SAM development site. They do not represent the final product and are considered work in progress.

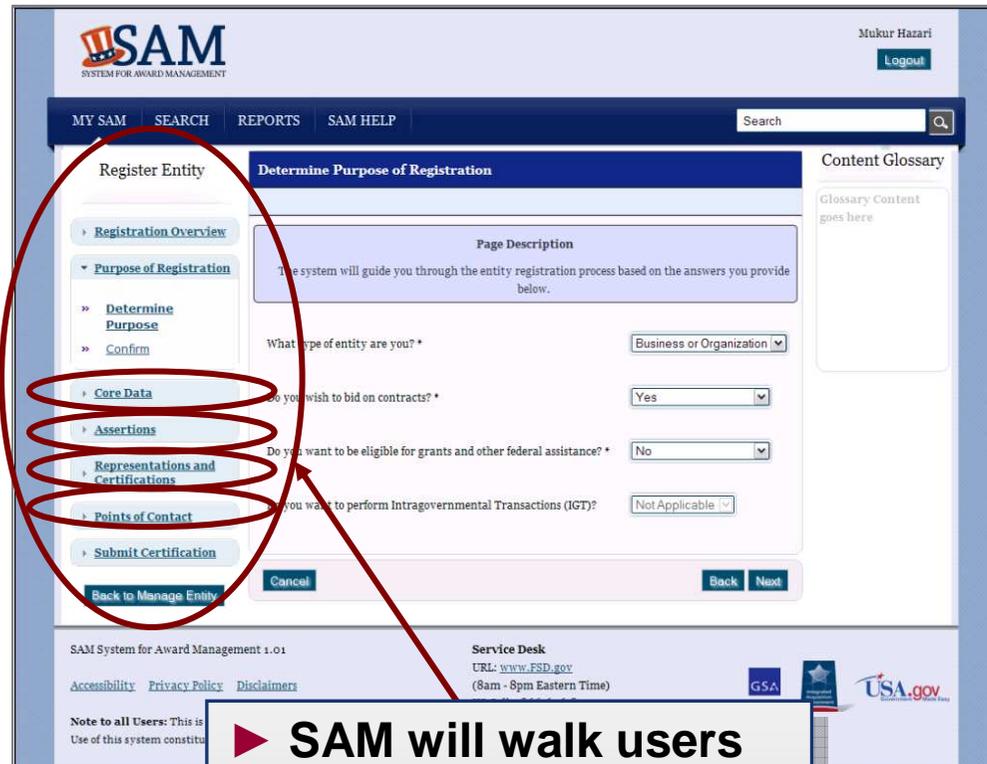


The screenshot shows the SAM Account Information form. At the top right, there are fields for USERNAME and PASSWORD, a LOG IN button, and links for Forgot Username? and Forgot Password?. Below these are links for Create an Account and FONT SIZE controls. The main navigation bar includes HOME, SEARCH, REPORTS, and SAM HELP. The form is titled 'Account Information' and has a 'Page Description' section that says 'Please enter the following information for your SAM account.' The form fields include: Username (*), Password (*), Confirm Password (*), Security Question 1 (*), Security Answer 1 (*), Security Question 2 (*), Security Answer 2 (*), Security Question 3 (*), and Security Answer 3 (*). A 'Password Requirements' section is highlighted with a red oval and contains the following items: Must be at least 6 characters in length, Must contain at least 1 number, Must contain at least 1 lowercase character, Must contain at least 1 uppercase character, and Must contain at least 1 special character. The form also has a 'Content Glossary' section on the right and 'Cancel', 'Back', and 'Next' buttons at the bottom.

- ▶ You will have 1 password for all functionality
 - SAM will provide help in defining a password
 - There will be fewer security questions

- ▶ Passwords expire every 180 days

NOTE: Screen captures are from the SAM development site. They do not represent the final product and are considered work in progress.



Register Entity

Determine Purpose of Registration

Page Description

The system will guide you through the entity registration process based on the answers you provide below.

What type of entity are you? *

Do you wish to bid on contracts? *

Do you want to be eligible for grants and other federal assistance? *

Do you want to perform Intragovernmental Transactions (IGT)? *

Back Next

Cancel

Back to Manage Entity

SAM System for Award Management 1.01

Service Desk
URL: www.FSD.gov
(8am - 8pm Eastern Time)

Accessibility Privacy Policy Disclaimers

Note to all Users: This is Use of this system constitutes

- ▶ **SAM will walk users through the Entity Registration (or validation) process in four steps**

- ▶ Vendors and award recipients are now collectively referred to as “Entities”
- ▶ You will answer Purpose of Registration questions to determine which registration sections are required
- ▶ Entity Registration is organized in four steps:
 1. Core Data – Name, address, etc.
 2. Assertions – Information used to determine small business status, NAICS codes, etc.
 3. Representations and Certifications – Federal Acquisition Regulation compliance
 4. Points of Contact – Contact information for specified roles

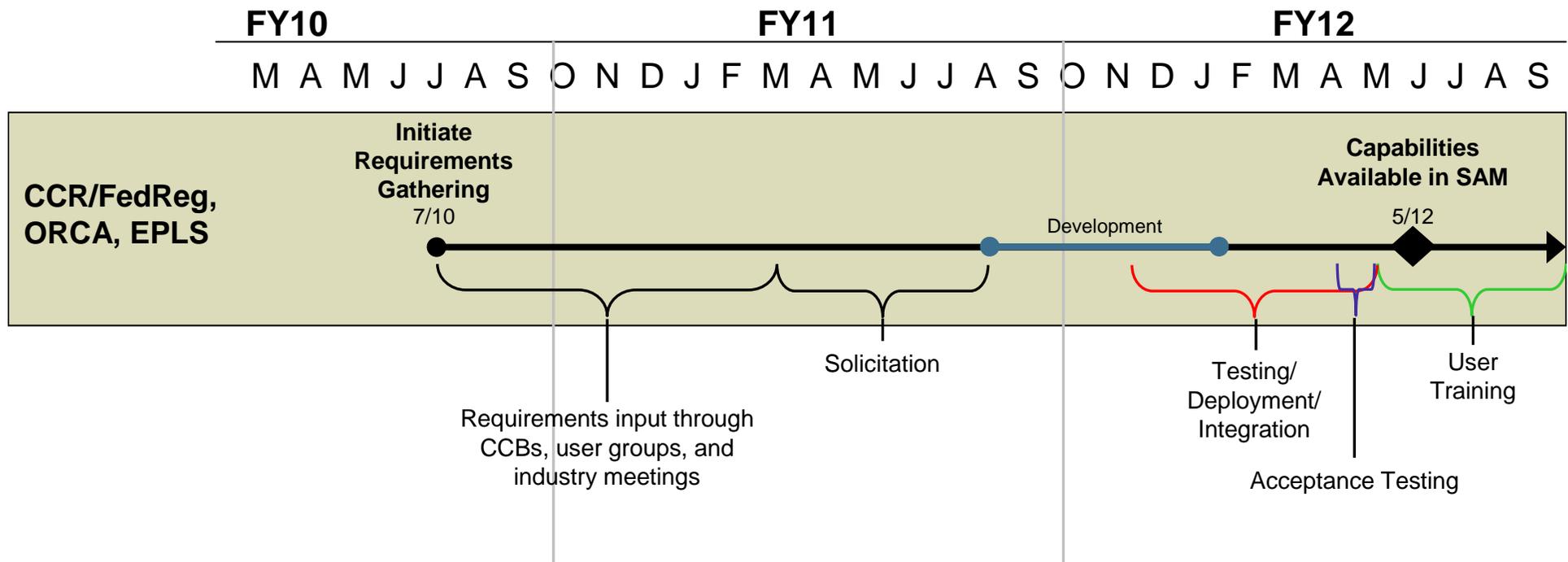
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What's Next?



- ▶ Training materials for SAM Phase 1 will be available online starting in early May 2012
- ▶ SAM Phase 1 will be available to users in late May 2012





What Can You Expect When SAM Launches?



- ▶ **1 login!** – After migration, all the capabilities in CCR/FedReg, ORCA, and EPLS will be available at <http://www.SAM.gov>
- ▶ **Redirect** – Users will be automatically redirected from the legacy systems to SAM
- ▶ **New User ID** – Users will specify a new user ID and password (can be the same as the one you use now) – the system will guide users through the process
 - Existing CCR/FedReg, ORCA and EPLS data will be moved to SAM
 - The process of logging in will connect you with the data you have permission to view now
 - Publicly available data will still be publicly available



What Should You Do Now?



- ▶ Review SAM information on <http://sam.gov>
- ▶ Tell others about SAM
- ▶ Direct any SAM-related questions to AskSAM@gsa.gov
- ▶ Plan to review SAM training materials 2 to 3 weeks before you need to update or create your registration
- ▶ Review your organization's CCR and ORCA administrators and users to verify access requirements and/or roles

Please use available training materials, but wait to access SAM until registration renewal

